



Date of Initial Visit: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Occupation: \_\_\_\_\_

Female: \_\_\_\_\_ Male: \_\_\_\_\_ Other: \_\_\_\_\_ Preferred Pronoun: \_\_\_\_\_

Marital/Relationship status: \_\_\_\_\_ Referred by: \_\_\_\_\_

**Client Confidentiality and Release Form**

I understand this modality is not a replacement for medical care. The practitioner does not diagnose medical illness, disease or other physical or mental conditions unless specified under his/her professional scope of practice. As such, the practitioner does not prescribe medical treatment of pharmaceuticals, nor does he/she perform spinal manipulations (unless specified under his/her professional scope of practice). The practitioner may recommend referral to a qualified health care professional for any physical or emotional conditions I may have. I have stated all my known conditions and take it upon myself to keep the therapist/practitioner updated on my health.

Confidentiality of medical and personal information obtained during the course of the practitioner's work is of the utmost importance. HIPAA regulations require all practitioners obtain a signed release form from their client *before* taking any information about them. The best way to be fully compliant is to obtain this release signature at the initial consultation. Clients should receive a copy of the form they signed (upon request), and the practitioner maintains a copy for their records

I, (name) \_\_\_\_\_

give my permission, for my practitioner, to take notes including health history/ medical and /or personal information I choose to disclose to him/her. I understand this information may be used for the purpose of practitioner certification and/or may be shared with the Arvigo Institute, LLC for statistical data collection only. All relevant identifying information will not be disclosed, such as name, address, social security number, date of birth.

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Practitioner Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**For Administrative Use Only**

**Client Initials:** \_\_\_\_\_ **Case Study #** \_\_\_\_\_ **Age** \_\_\_\_\_ **Anatomy: Male** \_\_\_\_\_ **Female** \_\_\_\_\_  
**Date of Visit:** \_\_\_\_\_ **Practitioner Name** \_\_\_\_\_

**Reason For Visit**

Primary Reason for visit: \_\_\_\_\_  
When did you first notice it?: \_\_\_\_\_  
What brought it on?: \_\_\_\_\_  
Describe any stressors occurring at the time: \_\_\_\_\_  
What activities provide relief? \_\_\_\_\_  
What makes it worse? \_\_\_\_\_  
Has the condition and/or symptoms been worsening? \_\_\_\_\_  
Does the condition and/or symptoms interfere with: Work: \_\_\_\_\_ Sleep: \_\_\_\_\_ Recreation: \_\_\_\_\_  
Have you had massage/bodywork before? \_\_\_\_\_ What type(s)? \_\_\_\_\_

**Medical History**

Are you currently under the care of another health care provider(s)? \_\_\_\_\_ Reason(s): \_\_\_\_\_  
\_\_\_\_\_  
Name(s) of Practitioner: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Current Medications and /or Supplements/Remedies: \_\_\_\_\_  
Allergies - specify allergen and reaction: \_\_\_\_\_  
Surgical History (year and type) and/or Recent Procedures: \_\_\_\_\_  
\_\_\_\_\_  
Accidents or Traumas: \_\_\_\_\_  
Hospitalizations: \_\_\_\_\_  
Falls/Injuries to Sacrum/head/tailbone (describe) \_\_\_\_\_  
Other: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Please review and check or circle the following:**

Headaches Type:	Past	Present	Numbness in feet or legs when standing	Past	Present
Asthma			Sore heels when walking		
Cold Hands or feet			Anxiety		
Swollen ankles			Depression		
Sinus Conditions Frequent Colds			Sleep Disturbance		
Seizures			Fainting Spells		
Low Back Pain			Muscular Tension: Location:		
Skin Disorders: Type			Varicose Veins Hemorrhoids Location		
Sciatica			Herniated/Bulging Discs		
Painful/Swollen Joints			Artificial/Missing limbs		
High or Low Blood Pressure			Contact Lenses		
Dentures/Partials			Cancer (past or current) Type		

**Other:**

### Family History

	Still Living?	Cause and age of death	Major Health Issues
Mother			
Father			
Siblings			
Maternal Grandmother			
Maternal Grandfather			
Paternal Grandfather			
Paternal Grandmother			

### Digestion and Elimination Health History

Describe your typical:

Breakfast: \_\_\_\_\_

Lunch: \_\_\_\_\_

Dinner: \_\_\_\_\_

Snacks: \_\_\_\_\_

Glasses Per Day of: Water \_\_\_\_\_ Caffeine: \_\_\_\_\_ Juice: \_\_\_\_\_ Carbonated Beverages: \_\_\_\_\_

Tobacco Use: \_\_\_\_\_ Quantity: \_\_\_\_\_ Alcohol Consumption: \_\_\_\_\_ ounces per week

Marijuana Use: \_\_\_\_\_ Quantity: \_\_\_\_\_ Other: \_\_\_\_\_

Have you been under treatment for substance abuse? \_\_\_\_\_

What is the worst item in your diet? \_\_\_\_\_ What foods are your weakness? \_\_\_\_\_

Are you subject to binge eating? \_\_\_\_\_ What foods? \_\_\_\_\_

Do you experience bloating/gas/burps after eating? \_\_\_\_\_ What foods trigger this? \_\_\_\_\_

Food Allergies? \_\_\_\_\_

How often are your bowel movements? \_\_\_\_\_ Do your stools: sink \_\_\_\_\_ float \_\_\_\_\_

Constipation? \_\_\_\_\_ Diarrhea? \_\_\_\_\_ Blood in stool? \_\_\_\_\_ Mucus in stool? \_\_\_\_\_

Pain when stooling? \_\_\_\_\_ Other concerns: \_\_\_\_\_

### Emotional and Spiritual Health

What is your opinion of yourself? \_\_\_\_\_

Describe the most negative emotion you experience \_\_\_\_\_

When and where do you most often feel this emotion: \_\_\_\_\_

Describe the most positive emotion you experience \_\_\_\_\_

When and where do you most often feel this emotion: \_\_\_\_\_

Do you have a spiritual or religious practice? \_\_\_\_\_ Describe: \_\_\_\_\_

On a scale of 1 – 10 (*1 being the lesser, 10 the greater*) Please rate yourself in the following qualities

Faith \_\_\_\_\_ Hope \_\_\_\_\_ Charity \_\_\_\_\_ Generosity \_\_\_\_\_ Sense of Humor \_\_\_\_\_ Sense of Fun \_\_\_\_\_

Fear \_\_\_\_\_ Grief \_\_\_\_\_ Other (describe briefly) \_\_\_\_\_

What are hobbies/ activities that provide you with a sense of pleasure and accomplishment? \_\_\_\_\_

\_\_\_\_\_

Describe your exercise routine (type, frequency) \_\_\_\_\_

What changes would you like to achieve in 6 months? \_\_\_\_\_

One Year: \_\_\_\_\_

**Reproductive Health History  
Female Anatomy**

Method of Contraception and length of use:

Pills: \_\_\_\_\_

Patch: \_\_\_\_\_

Diaphragm: \_\_\_\_\_

Injection: \_\_\_\_\_

Condoms: \_\_\_\_\_

IUD: \_\_\_\_\_

Abstinence: \_\_\_\_\_

Rhythm method: \_\_\_\_\_

Fertility Awareness: \_\_\_\_\_

Other: \_\_\_\_\_

Date of Last Pap smear \_\_\_\_\_ Results (if known) \_\_\_\_\_

Are you under treatment for fertility? \_\_\_\_\_ Describe current treatment(s) to date (IUI, IVF, etc.): \_\_\_\_\_

Gynecological Provider: \_\_\_\_\_ Phone \_\_\_\_\_

**Menstrual History**

Age of Menses: \_\_\_\_\_ What was this like for you? \_\_\_\_\_

Last Menstrual Period: \_\_\_\_\_ Length of Menses: \_\_\_\_\_ Length of Cycle: \_\_\_\_\_

Are you trying to conceive? Yes \_\_\_ No \_\_\_ Possibility of Pregnancy \_\_\_\_\_

Rate your interest in Sex: High \_\_\_ Moderate \_\_\_ Low \_\_\_ None \_\_\_

Do you have or ever had difficulty experiencing orgasms \_\_\_\_\_

Have you experienced sexual trauma? Yes \_\_\_ No \_\_\_ Describe: \_\_\_\_\_

Did you undergo counseling for this? \_\_\_\_\_

**Please review and check or circle the following:**

Painful Periods	Past	Present	Irregular cycles Early      Late	Past	Present
	Heaviness in Pelvis prior to menses				Dark Thick Blood at: Beginning End Both
Excessive Bleeding Pads per Hour			Headache or Migraine with menses		
Dizziness			Bloating		
Water Retention			Ovulation: Painful Failure to		
Endometriosis Location (if known)			Fibroids Location (if known)		
Uterine or Cervical Polyps			Uterine Infection(s)		
Vaginal Infection(s)			Cysts Location:		
Bladder Infection(s)			Urinary Incontinence		
Painful Intercourse			Vaginal Dryness		
Episodes of Amenorrhea  How long?					

### Pregnancy History

Number of Pregnancies: \_\_\_\_\_ Number of Births: \_\_\_\_\_ Premature Births: \_\_\_\_\_

Dates of Births: \_\_\_\_\_

Miscarriage(s): \_\_\_\_\_ Dates: \_\_\_\_\_ Termination(s): \_\_\_\_\_ Dates: \_\_\_\_\_

Spotting During Pregnancy: \_\_\_\_\_ Weak Newborns at Birth: \_\_\_\_\_ Incompetent Cervix: \_\_\_\_\_

Tearing: \_\_\_\_\_ Cesarean: \_\_\_\_\_ Episiotomy: \_\_\_\_\_ Vacuum or Forceps Assisted Birth: \_\_\_\_\_

Briefly describe your experience with:

Pregnancy: \_\_\_\_\_

Labor: \_\_\_\_\_

Birthing: \_\_\_\_\_

Post-Partum: \_\_\_\_\_

### Maternal Family History

Infertility \_\_\_\_\_ Fibroids \_\_\_\_\_ Endometriosis \_\_\_\_\_ PMS \_\_\_\_\_ Menopause \_\_\_\_\_

Cancer (type): \_\_\_\_\_

Menstrual Problems: \_\_\_\_\_

Other: \_\_\_\_\_

Medications your mother took when she was pregnant with you (if any): \_\_\_\_\_

Your Birth Trauma (if known): \_\_\_\_\_

Other: \_\_\_\_\_

### Menopause

Age symptoms began: \_\_\_\_\_ Are they getting worse: \_\_\_\_\_ better: \_\_\_\_\_ same: \_\_\_\_\_

Are you on/or ever been on hormone replacement therapy? \_\_\_\_\_ If so, how long \_\_\_\_\_

Name and dose: \_\_\_\_\_

Reason for stopping: \_\_\_\_\_

Age of Mother at menopause: \_\_\_\_\_ Concerns/Experience: \_\_\_\_\_

Check the following symptoms that apply to you:

Hot flashes	Insomnia	Fatigue	Memory Loss	Mood Swings
Vaginal Discharge	Dry Vagina	Depression	Anxiety	Irritability
Spotting	Flooding	Irregular Menses	Painful Intercourse	Increased Libido
Decreased Libido	Disturbed Sleep Pattern			

Any additional information you would like to share with your practitioner: \_\_\_\_\_